



SHANGHAI YAOHUA PILKINGTON GLASS GROUP CO., LTD.
(Incorporated in the People's Republic of China)

Public Announcement on Resolutions of the 20th Meeting of the 8th Board

The Board of the Company and all directors commit that there are no false record, misleading statement or omission of material importance of the public announcement, and will bear joint responsibility for the authenticity, accuracy and integrity of its content.

I. The convention of the meeting

The 8th Board of Directors of Shanghai Yaohua Pilkington Glass Group Co., Ltd. (hereinafter referred to as “the Company”) sent out meeting notification and materials to directors by email on 8 May 2017, and the 20th meeting was convened on 16 May 2017 by correspondence. The convention of the meeting complied with relevant provisions of the *Company Law* and *Articles of Association*.

II. Proposals discussed at the meeting

1. The Meeting considered and approved the Proposal on Application of Line of Credit from Financial Institutions in 2017

According to the operation plan and capital budget of the Company in 2017, the Company and its subsidiaries intend to apply for a line of credit (LOC) no more than RMB 5125 million from banks and other financial institutions.

It is proposed to authorize the Management to apply for bank loan within the above approved Line of Credit and sign relevant legal documents according to the actual operation results of the Company. The Line of Credit will be effective from the approval date to the date of convention of the Annual Shareholders' Meeting of 2017. The loan can be applied repeatedly within the line of credit.

The above proposal shall be submitted for the approval of the Annual Shareholders' Meeting of 2016.

Please refer to the *Public Announcement on Shanghai Yaohua Pilkington Glass Group Co., Ltd. Application of Line of Credit from Financial Institutions in 2017* for details, which were published in Shanghai Securities News, Hong Kong Ta Kung Pao and on SSE website.

Voting result: 7 affirmative votes, 0 dissenting vote, 0 abstention vote

2. The Meeting considered and approved the Convention of the Annual Shareholders' Meeting of 2016

Please refer to the *Public Announcement on Shanghai Yaohua Pilkington Glass Group Co., Ltd. Convention of the Annual Shareholders' Meeting of 2016* for details, which were published in Shanghai Securities News, Hong Kong Ta Kung Pao and on SSE website.

Voting result: 7 affirmative votes, 0 dissenting vote, 0 abstention vote

Shanghai Yaohua Pilkington Glass Group Co., Ltd.

17 May 2017