



SHANGHAI YAOHUA PILKINGTON GLASS GROUP CO., LTD.
(Incorporated in the People's Republic of China)

Public Announcement on Convention of Shareholders' General Meeting for 2016

The Board of Shanghai Yaohua Pilkington Glass Group Co., Ltd. (hereinafter referred to as "the Company") and all directors commit that there are no false record, misleading statement or omission of important materials in this public announcement, and will bear joint responsibility for the authenticity, accuracy and integrity of its contents.

Important Prompts:

Meeting Date: 6 June 2017

Online Voting System: AGM online voting system of Shanghai Stock Exchange (abbreviated as "SSE")

I. Basic Information of the Meeting

1. Meeting Type: Annual Shareholders' Meeting for 2016
2. Convener: The Board of Directors
3. Voting method: on-site voting and online voting
4. Onsite meeting time and address:

Time: 14:00 6 June 2017

Address: Multifunctional Room (4-5 Building, 1388 Zhangdong Road, Pudong New Area, Shanghai)

5. Online voting system, starting date, ending date and voting time

Online voting system: AGM online voting system of Shanghai Stock Exchange

Starting and ending date: from 6 Jun 2017 to 6 Jun 2017

For voting through SSE voting system, the time is the trading period on the AGM convention date, which is 9:15-9:25, 9:30-11:30 and 13:00-15:00; for voting through the Internet voting platform, the time is from 9:15 to 15:00 on the AGM convention date.

6. Other voting procedures for securities margin trading, refinancing, repurchase agreement account and China Stock Connect investors

For securities margin trading, refinancing, repurchase agreement account and China

Stock Connect investors, the voting procedures should comply with the AGM Online Voting Implementation Rules of SSE and other relevant regulations.

7. Are there any issues involved in collecting shareholders' voting right publicly?
No.

II. Proposal for Discussion and Approval

Proposals and voting shareholders

No	Proposal	Voting Shareholder	
		A Share Shareholder	B Share Shareholder
Non accumulative voting proposals			
1	Work Report of the Board of Director for 2016	√	√
2	Work Report of the Supervisory Committee for 2016	√	√
3	Report on Final Accounts for 2016 and Budget for 2017	√	√
4	Annual Report for 2016 (full text and abstract)	√	√
5	Profit Distribution Plan for 2016	√	√
6	Proposal on Provision of Assets Impairment for 2016	√	√
7	Proposal on Contract Renewal of Public Accountants	√	√
8	Proposal on Daily Connected transaction in 2017	√	√
9	Proposal on Application of Line of Credit from Financial Institutions in 2017	√	√

The meeting also will discuss Work Report of Independent Directors for 2016.

1. Disclosure time and media of the proposals
The above proposals have been approved by the 17th, 18th and 20th meeting of the 8th Board of Directors and the 17th meeting of the 8th Supervisory Committee. Please refer to the public announcement in *Shanghai Securities News*, *Hong Kong Ta Kung Pao* and on the website of Shanghai Stock Exchange on 19 Jan, 31 Mar and 17 May 2016 for details.
2. Proposals for special resolutions:
No.
3. Proposals of which the votes are counted separately for the minority shareholders.
Proposals of No. 3, 5, 6, 7, 8 and 9.
4. Proposal the related shareholders should withdraw voting: proposal No. 8
The related shareholders are Shanghai Building Materials (Group) Co., Ltd., Pilkington International Holdings B.V.(A Share) / SCBHK A/C Pilkington International Holdings B.V. (B Share)
5. Proposals that the preferred shareholders are involved to vote: No

III. Attentions for AGM Voting

1. The shareholders who exercise their voting rights through the AGM Internet voting system of SSE can vote through SSE trading platform or vote.sseinfo.com. Investors should complete shareholder identity verification when voting on vote.sseinfo.com for the first time. Please refer to instructions of vote.sseinfo.com for details.
2. The shareholders who exercise their voting rights through the AGM Internet voting system of SSE can use any of their shareholder accounts of the Company's share for online voting if holding multiple accounts. After the vote, the same types of ordinary shares or preferred shares under all its shareholder accounts will be regarded as casting the votes of the same opinion respectively.
3. The first voting result will prevail if the same voting right repeatedly votes through onsite, SSE online voting platform or other ways.
4. Shareholders can not submit the voting results before voting to all proposals.
5. Shareholders holding both A shares and B shares should vote respectively.

IV. Meeting Attendees

1. Shareholders who registered after the record date have the right to attend the meeting (please refer to below form for details), and can authorize proxies in written to attend the meeting. The proxy is not necessary to be the Company's shareholder.

Stock Type	Stock Code	Stock Abbr.	Record Date	Last Trading Date
A Share	600819	SYP	2017/5/24	—
B Share	900918	SYP B Share	2017/5/31	2017/5/24

2. Directors, supervisors and the senior officers
3. Lawyers hired by the Company
4. Other people

V. Registration Method

1. Registration Procedure: individual shareholders should register by account card and ID; proxies should also bring the authorization letter (hard copy is also acceptable) (please refer to the appendix for format); institutional shareholders should bring legal person authorization letter, hard copy of business license of legal person, proof of share holding and attendee ID; shareholders based in other cities can register by letter or fax (fax: 021-52383305, tel: 021-52383315)
2. Registration address: 4/F, No. 29, Lane 165, East Zhu An Bang Road (Fang Fa Building)
Traffic: Metro Line 2, Line 11 Jiangsu Road Station Exit No. 3; Bus No. 921, 939, 20, 44, 825
3. Registration Time: 9:00-16:00, 2 Jun 2017 (Friday)

VI. Others

1. Meeting Expenditure: No gift or securities will be delivered according to relevant provisions, attendees should afford expenses of accommodation, F&B and transportation by own.
2. Contact Address: Board Office, Building 4-5, No. 1388 Zhang Dong Road
3. Tel: 021-61633599 Fax: 021-58801554
4. Zip Code: 201203

Board of Directors

Shanghai Yaohua Pilkington Glass Group Co., Ltd.

17 May 2017

Appendix I: Power of Attorney of Shareholder

Shanghai Yaohua Pilkington Glass Group Co., Ltd

I/We hereby authorize Mr./Ms. _____ to attend and vote on behalf/ on our behalves at the Annual Shareholders' General Meeting for 2016 on 6 Jun 2017.

Ordinary shares held by proxy:

Shareholder's account No.:

No.	Non accumulative voting proposals	For	Against	Abstain	Withdraw
1	Work Report of the Board of Director for 2016				
2	Work Report of the Supervisory Committee for 2016				
3	Report on Final Accounts for 2016 and Budget for 2017				
4	Annual Report for 2016 (full text and abstract)				
5	Profit Distribution Plan for 2016				
6	Proposal on Provision of Assets Impairment for 2016				
7	Proposal on Contract Renewal of Public Accountants				
8	Proposal on Daily Connected transaction in 2017				
9	Proposal on Application of Line of Credit from Financial Institutions in 2017				

Shareholder signature (seal):

Shareholder's ID:

Proxy signature:

Proxy ID:

Authorization date:

Remarks: Mark "√" in relevant column.

If the shareholder has no clear decision to the proposals, the proxy can vote at his own decision.