



**SHANGHAI YAOHUA PILKINGTON GLASS GROUP CO., LTD.**  
(Incorporated in the People's Republic of China)

## **Public Announcement on Application of Line of Credit from Financial Institutions in 2017**

The Board of the Company and all directors commit that there are no false record, misleading statement or omission of material importance of the public announcement, and will bear joint responsibility for the authenticity, accuracy and integrity of its content.

### **I. Basic Information**

According to the operation plan and capital budget of the Company in 2017, the Company and its subsidiaries intend to apply for a line of credit (LOC) no more than RMB 5125 million from banks and other financial institutions. The details are as follows:

Unit: RMB million

<b>No.</b>	<b>Banks</b>	<b>LOC</b>	<b>Type</b>
1	Shanghai Bank Pudong Branch	200	Comprehensive credit
2	Bank of China Shanghai Branch	500	Comprehensive credit
3	China Merchants Bank Bund Sub-Branch	1000	Comprehensive credit
4	Industrial Bank Shanghai Branch	300	Comprehensive credit
5	China MinSheng Bank Shanghai Branch	500	Comprehensive credit
6	China CITIC Bank Sipinglu Sub-Branch	300	Comprehensive credit
7	Bank of Nanjing Shanghai Branch	100	Comprehensive credit
8	China Guangfa Bank Hongkou Sub-Branch	500	Comprehensive credit
9	Bank of Ningbo Shanghai Branch	200	Comprehensive credit

10	Ping An Bank Free Trade Zone Sub-Branch	50	Comprehensive credit
11	Hua Xia Bank Lujiazui Sub-Branch	100	Comprehensive credit
12	Bank of China Tianjin Dagang Sub-Branch	240	Comprehensive credit
13	ICBC Tianjin Beichen Sub-branch	50	Comprehensive credit
14	China CITIC Bank Tianjin Branch	30	Comprehensive credit
15	Agricultural Bank Wansheng Sub-Branch	100	Comprehensive credit
16	Bank of China Xinhui Sub-Branch	80	Comprehensive credit
17	ICBC Jiangmen Sub-Branch	50	Comprehensive credit
18	Bank of Communications Shanghai Pudong Sub-branch	60	Comprehensive credit
19	Metrobank Shanghai Branch	25	Comprehensive credit
20	China CITIC Bank Yizheng Branch	20	Comprehensive credit
21	Bank of Communications Yizheng Sub-branch	45	Comprehensive credit
22	Agricultural Bank Yizheng Sub-branch	60	Comprehensive credit
23	China Merchants Bank Wuhan Guanggu Sub-branch	25	Comprehensive credit
24	China Everbright Bank Wuhan Branch	60	Comprehensive credit
25	Bank of Communications Wuhan Jiangxia Sub-branch	150	Comprehensive credit
26	Bank of China Changshu Branch	100	Comprehensive credit
27	ICBC Changshu Binjinag Sub-branch	100	Comprehensive credit
28	The Export-Import Bank of China	180	Comprehensive credit
	Total	5125	

It is proposed to authorize the Management to apply for bank loan within the above approved Line of Credit and sign relevant legal documents according to the actual operation results of the Company. The Line of Credit will be effective from the approval date to the date of convention of the Annual Shareholders' Meeting of 2017. The loan can be applied repeatedly within the line of credit.

The above proposal shall be submitted for the approval of the Annual Shareholders' Meeting of 2016.

## II. Proposal Approval

The 20<sup>th</sup> Meeting of the 8<sup>th</sup> Board of Directors was convened on 16 May 2017 and the meeting approved the *Proposal on Applications of Line of Credit from Financial Institutions in 2017*.

## III. Influence on the Company

The Company applies for line of credit from financial institutions based on normal operation requirements, and it conforms to the business development of the Company and the interests of the Company and all shareholders.

Shanghai Yaohua Pilkington Glass Group Co., Ltd.

17 May 2017